

# Siskiyou County Economic Forecast

Siskiyou is the largest county in northern California. More than 60 percent of Siskiyou County's land is managed by federal and state government agencies including the Forest Service, the Bureau of Land Management, the U.S. Fish and Wildlife Service, and the California Department of Fish and Game. The county's rich natural resources support recreation and tourism, which influence local employment trends.

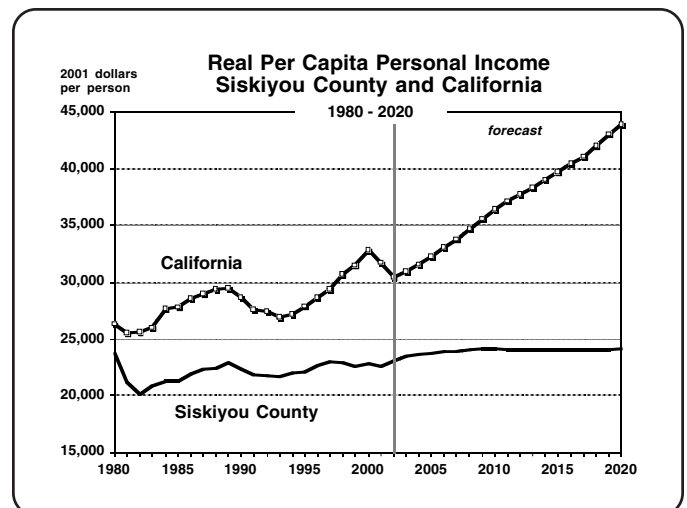
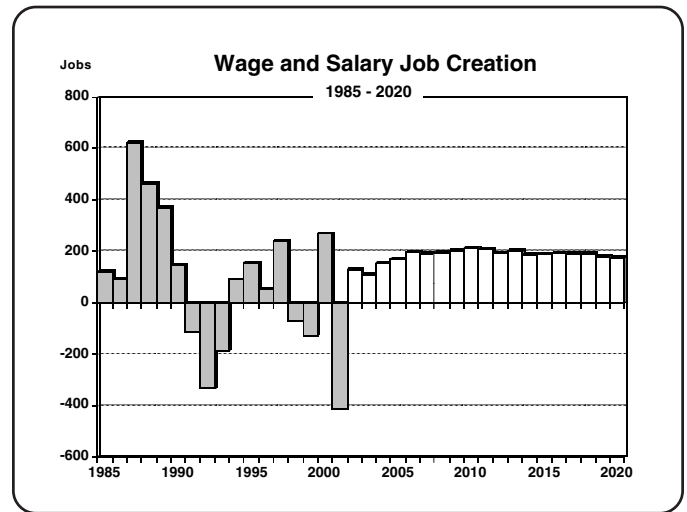
The population of Siskiyou County was estimated at 44,640 in 2001, the same level as that of the 1990 Census. Yreka, the county seat and largest city, has a population of 7,300. Yreka provides support for professional services, medical facilities, and a full range of retail businesses, making it the trade center for the county.

Over the last decade, environmental constraints have changed the job market in Siskiyou County. Historically jobs were concentrated in the timber industry, but that sector has been subject to significant consolidation in recent years. Today the majority of jobs are found in government, services, retail trade, and the farm sector. In 2001, government accounted for the largest share of jobs with over 27 percent of total employment. The majority of government jobs are in the local government sector. Services contributed 22 percent of the total, and retail trade made up 24 percent of all jobs. Within retail trade, most of the jobs are associated with restaurants and food stores.

Manufacturing currently accounts for 8.1 percent of total employment. The forecast calls for a slight rebound in non-durable manufacturing because the labor force is present, housing is available and inexpensive, and wage rates are competitive. Agricultural activity includes the production of potatoes, grains, sugarbeets, onions, alfalfa, and strawberries, as well as livestock.

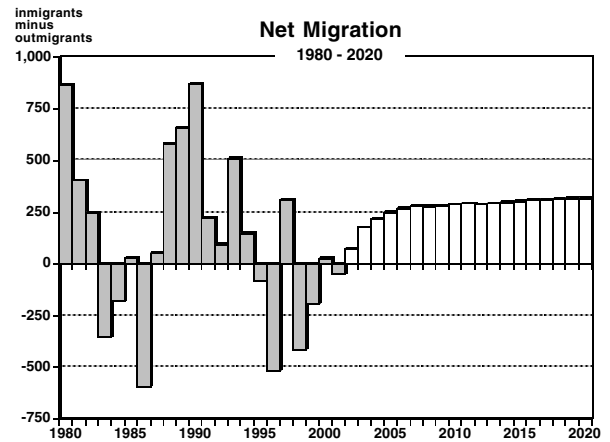
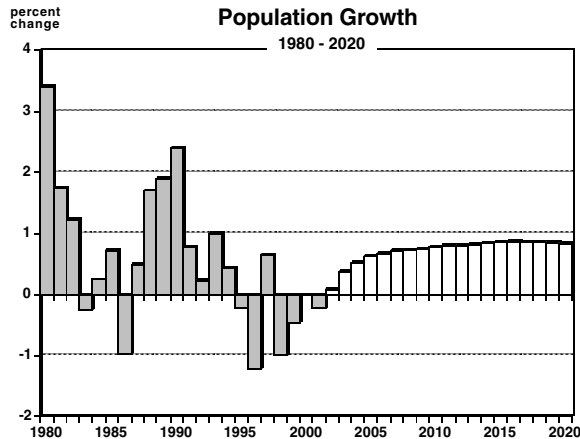
## Forecast Highlights

- Non-farm job growth is forecast to rise 1.1 percent per year over the next 5 years. The principal sectors of growth are services and retail trade. Services adds about 700 jobs over the next 5 years. The retail and wholesale trade sector is forecast to create 360 new jobs during this same period.
- Inflation-adjusted per capita income rises an average of 0.7 percent per year over the next 5 years. In 2001, the per person average income was \$22,633. Average



salaries will also increase as the services industry evolves in Siskiyou County.

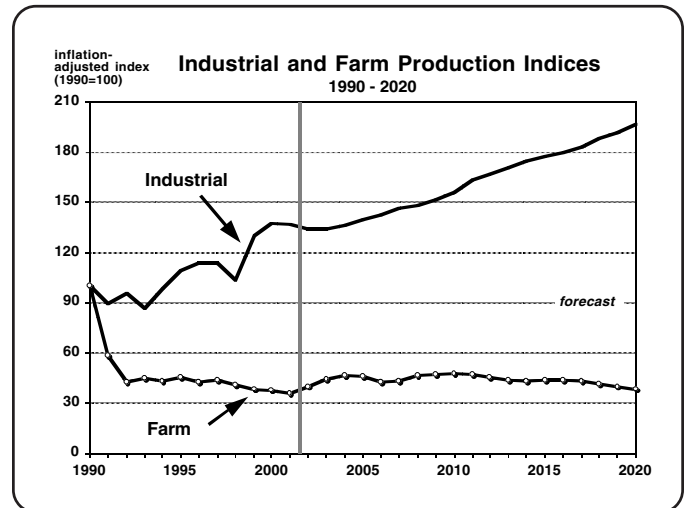
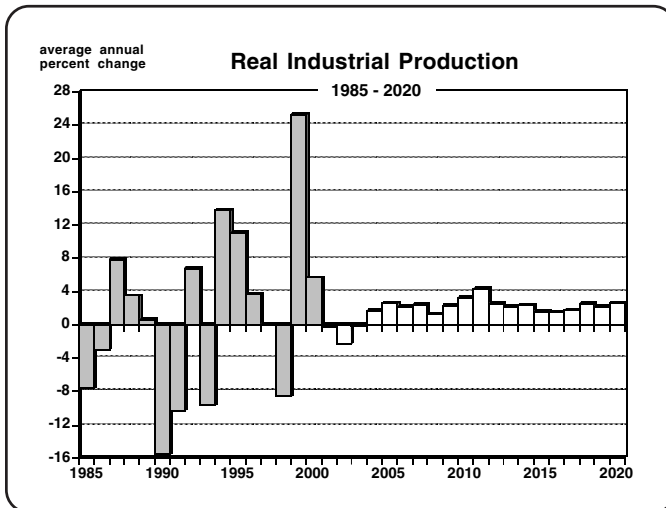
- The number of residential unit permits forecast for the 2002 to 2007 period averages 140 per year. This is consistent with the 143 units built per year between 1995 and 2000 in Siskiyou County.
- Population growth accelerates over the next 5 years, averaging 0.6 percent growth per year. This compares to the negative growth rate that prevailed between 1995 and 2000. A greater number of births (due to a rising population in the fertile age cohorts) and higher net migration are responsible for the higher rate of population growth projected during the decade.



## Siskiyou County Economic Forecast

### 1995-2001 History, 2002-2020 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	45,650	-80	54.9	18.4	176	\$209.8	\$803.6	\$22,087	\$120.8	\$328.6
1996	45,100	-515	56.0	18.5	153	\$212.0	\$835.3	\$22,713	\$115.9	\$340.8
1997	45,400	310	52.8	18.6	138	\$216.5	\$880.8	\$23,005	\$122.8	\$341.0
1998	44,950	-411	54.6	18.7	125	\$212.5	\$897.1	\$22,901	\$118.9	\$311.7
1999	44,750	-194	55.2	18.9	154	\$226.2	\$919.0	\$22,608	\$116.6	\$390.4
2000	44,750	29	56.7	18.5	147	\$225.7	\$969.9	\$22,827	\$119.0	\$412.4
2001	44,650	-48	57.6	18.7	169	\$234.3	\$1,010.6	\$22,633	\$118.6	\$411.4
2002	44,687	74	58.6	18.9	155	\$243.5	\$1,071.5	\$23,098	\$138.9	\$402.3
2003	44,860	180	59.8	19.1	144	\$255.2	\$1,123.4	\$23,476	\$156.8	\$402.1
2004	45,092	218	61.1	19.2	136	\$267.4	\$1,167.5	\$23,634	\$168.5	\$409.1
2005	45,372	251	62.3	19.4	135	\$279.8	\$1,212.8	\$23,738	\$171.2	\$419.6
2006	45,682	269	63.6	19.5	133	\$292.6	\$1,261.8	\$23,872	\$164.3	\$428.7
2007	46,015	280	64.9	19.6	133	\$304.1	\$1,306.1	\$23,900	\$170.4	\$439.1
2008	46,355	277	66.0	19.7	132	\$316.2	\$1,356.6	\$24,009	\$188.5	\$444.8
2009	46,705	279	67.1	19.8	130	\$328.3	\$1,407.2	\$24,085	\$196.1	\$454.9
2010	47,072	288	68.1	20.0	127	\$340.0	\$1,457.6	\$24,078	\$202.3	\$469.2
2011	47,450	292	68.9	20.1	125	\$351.0	\$1,510.0	\$24,056	\$206.3	\$489.5
2012	47,833	289	69.4	20.2	125	\$361.8	\$1,565.7	\$24,047	\$205.9	\$501.5
2013	48,226	293	69.7	20.3	125	\$372.4	\$1,623.1	\$24,017	\$203.8	\$512.2
2014	48,633	300	70.0	20.4	125	\$383.1	\$1,683.7	\$24,033	\$207.8	\$524.2
2015	49,048	305	70.1	20.5	126	\$393.9	\$1,745.1	\$24,038	\$214.3	\$532.6
2016	49,471	311	70.4	20.6	125	\$405.1	\$1,809.8	\$24,032	\$221.3	\$540.9
2017	49,895	311	70.6	20.7	124	\$417.2	\$1,879.4	\$24,035	\$225.2	\$550.4
2018	50,321	315	70.9	20.8	121	\$429.2	\$1,950.0	\$24,040	\$223.2	\$564.2
2019	50,747	317	71.2	20.9	118	\$441.4	\$2,021.8	\$24,052	\$220.2	\$576.3
2020	51,170	318	71.6	21.0	117	\$454.3	\$2,096.6	\$24,095	\$218.0	\$591.0



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
14,060	1,302	444	1,311	795	3,333	462	2,753	3,661
14,115	1,176	414	1,366	767	3,353	424	2,859	3,756
14,357	1,208	377	1,449	682	3,296	489	3,060	3,797
14,288	1,213	417	1,193	620	3,388	505	3,146	3,807
14,163	1,068	403	1,199	708	3,273	499	3,193	3,820
14,433	1,082	399	1,221	698	3,341	536	3,310	3,848
14,020	898	417	1,144	708	3,357	562	3,099	3,835
14,148	802	424	1,118	653	3,422	571	3,324	3,834
14,260	749	433	1,116	617	3,485	582	3,437	3,841
14,416	720	434	1,145	592	3,546	595	3,527	3,856
14,587	707	433	1,172	574	3,605	611	3,609	3,877
14,784	706	431	1,193	560	3,663	631	3,692	3,908
14,976	705	429	1,212	549	3,716	655	3,769	3,939
15,171	699	428	1,231	542	3,768	683	3,839	3,982
15,374	694	427	1,246	536	3,817	714	3,911	4,028
15,587	692	426	1,256	533	3,864	747	3,982	4,087
15,796	692	425	1,260	532	3,907	784	4,049	4,147
15,988	694	423	1,262	535	3,948	822	4,107	4,197
16,190	698	423	1,267	541	3,987	861	4,156	4,258
16,377	701	422	1,271	549	4,024	898	4,201	4,310
16,566	702	422	1,275	558	4,060	935	4,249	4,365
16,759	702	422	1,278	568	4,096	973	4,298	4,423
16,950	703	421	1,279	577	4,133	1,010	4,348	4,478
17,143	706	421	1,279	587	4,170	1,048	4,402	4,530
17,324	710	421	1,278	596	4,206	1,086	4,452	4,575
17,500	715	420	1,278	604	4,242	1,123	4,499	4,618

